

European Space Technology Harmonisation

Presentation to SME4Space Interactive Session

Technology Coordination and Planning Office (TEC-H)

20/11/2019

ESA-TECH-HO-016540

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TEC-H

TECHnology Coordination & Planning Office

→ coordinating on space TECHnology, internally and externally





"To provide for and promote, for exclusively peaceful purposes, cooperation among European states in space research and technology and their space applications."

ESA Convention – Article 2



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OBJECTIVES OF SPACE TECHNOLOGY



ENABLING FUTURE
MISSIONS
COMPETITIVENESS OF EUROPEAN
INDUSTRY
FOSTERING
INNOVATION
CRITICAL SPACE TECHNO NONDEPENDENCE
TECHNO TRANSFER: SPIN-OFF &
SPIN-IN





ESA TECHNOLOGY MANAGEMENT - OBJECTIVES



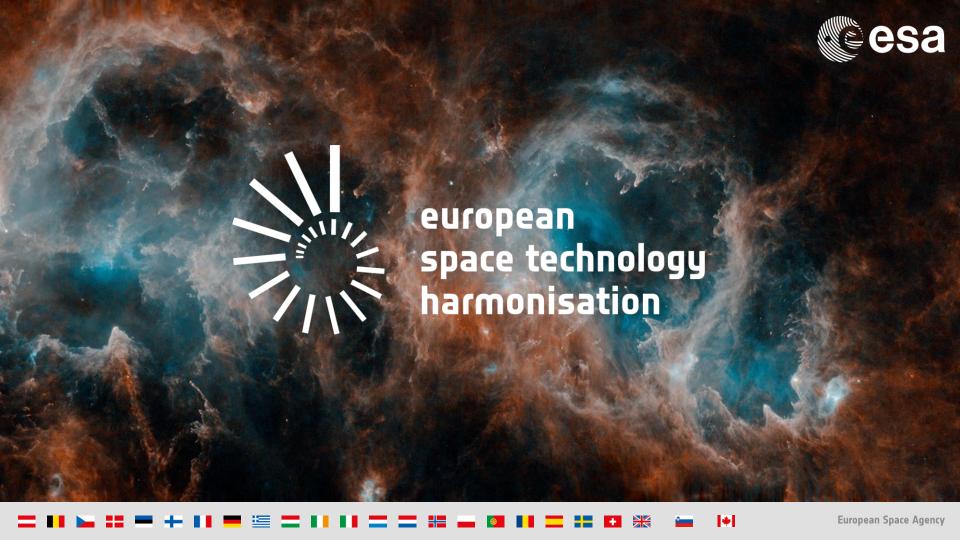
TECHNOLOGY MATURITY & TIMING COHERENCE & COMPLEMENTARITY BETWEEN PROGRAMS IN EUROPE **MID-LONG TERM STRATEGY USE OF EXISTING RESOURCES RETURN ON INVESTMENTS EVALUATION**



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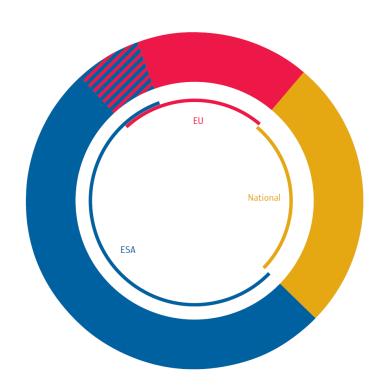
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EUROPEAN SPACE TECHNOLOGY HARMONISATION





EUROPEAN
SPACE
TECHNO R&D

ESA TECHNO R&D

410 M€ / Year

Ref: ESTMP 2018

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EUROPEAN SPACE TECHNOLOGY HARMONISATION



FILL STRATEGIC GAPS & MINIMISE UNNECESSARY DUPLICATIONS

CONSOLIDATE EUROPEAN STRATEGIC CAPABILITIES

COORDINATE EUROPEAN SPACE
TECHNOLOGY POLICY & PLANNING

CONTRIBUTE TO ENSURING CONTINUITY
BETWEEN TECHNOLOGY & INDUSTRIAL POLICIES



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HARMONISATION: PARTICIPANTS



ESA Member States

ESA Cooperating States (ECS)

European Commission

European Defence Agency

Eurospace & SME4space

Industry and Research Organizations

https://www.sme4space.org/european-space-technology-harmonisation/

TEC-H | BREMEN | 20/11/2019 | Slide 9

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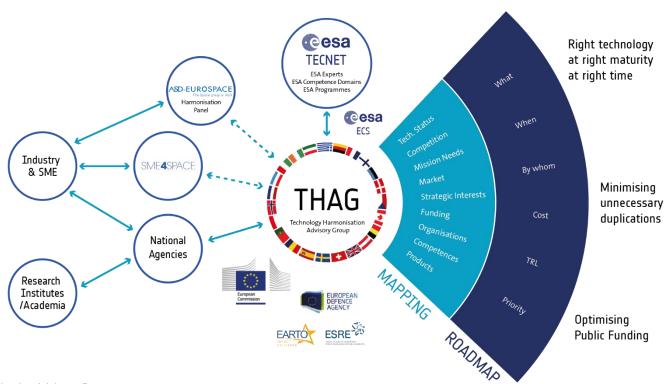






HARMONISATION: AN INCLUSIVE PROCESS





THAG: Technology Harmonisation Advisory Group

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HARMONISATION: FROM MAPPING TO ROADMAP



1 Harmo RM = 1 Technology Topic

~ 10 new RM / year

All RMs since 2001

139 RMs 7000 Harmo RM ac 5.2 B€ Active RMs

53 RM 3500 Harmo RM act 750 M€





Elaboration of RM
Evolution of TD



Evolution of RM



Evolution of RM











OPEN MEETING (up to 100 participants)





RESTRICTED MEETINGS
(Industry represented by Eurospace & SME4space)









European Commission

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HARMONISATION: Industry Consolidated Inputs



- Companies can approach directly their THAG delegates for expressing concerns, requests or inform on their capabilities for any Harmo topic under discussion.
- However, most of the inputs from Industry are channeled via Eurospace and SME4Space with a split of the companies* to be contacted by each association being based on whether the entity is a SME.
 - Both associations present their separate findings at the Mapping Meeting;
 - For the Roadmap Industry Review, Eurospace and SME4Space present consolidated inputs for the Roadmap under discussion.

* According to the EC definition of SME































HARMONISATION: OUTPUTS





Technology Harmonisatio Dossiers (THD)

> **Endorsed** by IPC





Roadmaps (RM)

System

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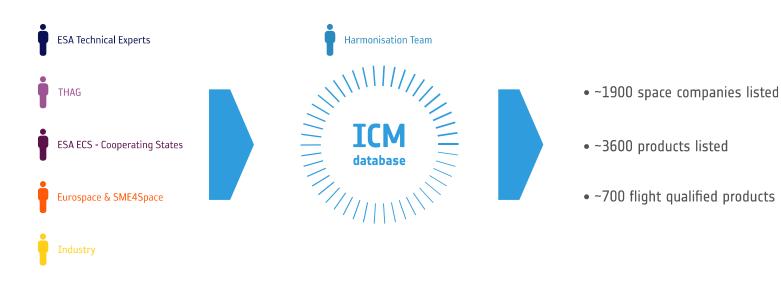






HARMONISATION TOOLS: ICMDB





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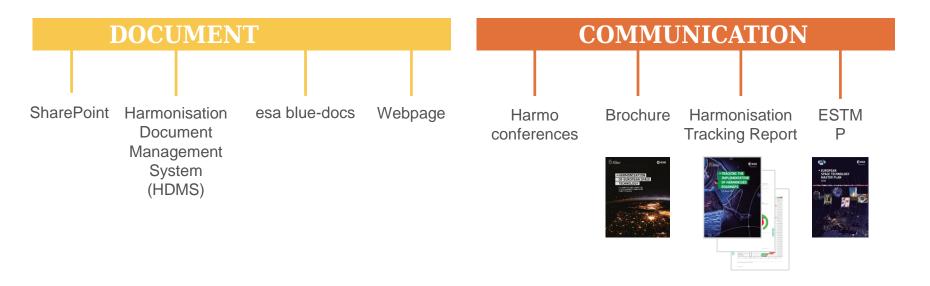






HARMONISATION: DIFFUSION OF INFORMATION





more info on <u>www.esa.int</u> → technology harmonisation

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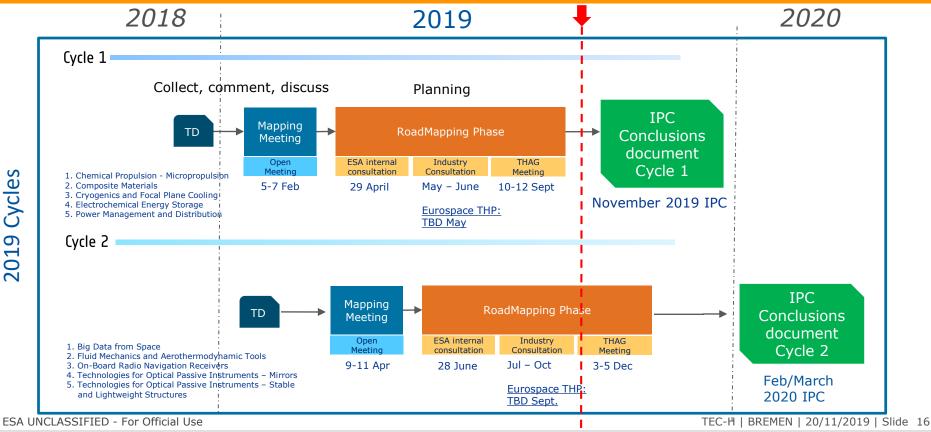






Harmonisation Planning 2019

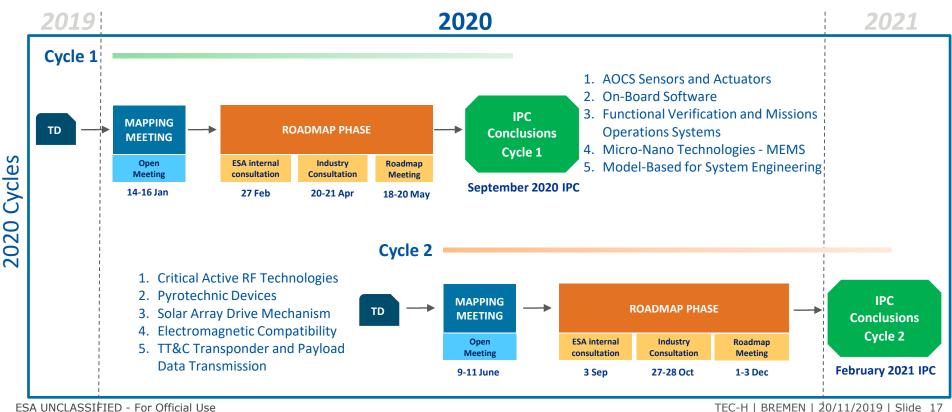






HARMONISATION PLANNING 2020







Benefits for SMEs in participating to the Harmonisation



- Influence the setting of priorities for technology innovations and future Space R&D developments
- Obtain broad awareness on ESA and European activities on your technology topics of interest
- Gain exposure within the community
- Get an opportunity for establishing partnerships with other European players





























- The Harmonisation of the European Space
 Technology R&D activities coordinates among all
 actors of European space sector to establish a
 strong technology base as a key to the worldwide
 competitiveness of European Industry and to the
 success of future space missions.
- SME4SPACE is the main channel for SME participation in the Harmonisation process.
- SME4SPACE has a mailing list, where each expert can subscribe to the Harmo topics of their interest https://www.sme4space.org/harmo-ml/





HARMONISATION & COORDINATION OF SPACE TECHNOLOGY IN EUROPE



ANY QUESTIONS?

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